

IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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	:	
In re	:	Chapter 11
	:	
DELPHI CORPORATION, <u>et al.</u> ,	:	Case No. 05-44481 (RDD)
	:	
Debtors.	:	(Jointly Administered)
	:	
-----	X	

AFFIDAVIT OF SERVICE

I, Elizabeth Adam, being duly sworn according to law, depose and say that I am employed by Kurtzman Carson Consultants LLC, the Court appointed claims and noticing agent for the Debtors in the above-captioned cases.

On February 4, 2008, I caused to be served the documents listed below (i) upon the parties listed on Exhibit A hereto via overnight mail, (ii) upon the parties listed on Exhibit B hereto via electronic notification and (iii) upon the parties listed on Exhibit C hereto via postage pre-paid U.S. mail:

- 1) Notice Of Adjournment Of Claims Objection Hearing With Respect To Debtors' Objection To Proof Of Claim Nos. 9120, 14239, 8372 And 9037 (AB Automotive Electronics LTD., TT Electronics OPTEK Technology, BI Technologies Corporation, And TPG Credit Opportunities Fund L.P. And TPG Credit Opportunities Investors L.P.) (Docket No. 12503) [a copy of which is attached hereto as Exhibit D]
- 2) Notice Of Presentment Of Joint Stipulation And Agreed Order Compromising And Allowing Proofs Of Claim Numbers 1003, 1213, 1246, 1408, 2438, 2439, 2441, 2442, 2443, 2588, 2590, 2640, 2641, 2642, 2643, 2644, 2645, 2647, 2687, 2688, 2691, 2693, 2695, 2696, 2701, 2733, 2735, 2736, 2738, 2739, 2740, 2741, 2742, 2743, 4211, 11615, 14669, 14670, 14681, 14682, 14687, 14692, 15978, 15983, 15984, And 16716 Asserted By Sierra Liquidity Fund, LLC (Docket No. 12504) [a copy of which is attached hereto as Exhibit E]

On February 4, 2008, I caused to be served the document listed below upon the parties listed on Exhibit F hereto via overnight mail:

- 3) Notice Of Adjournment Of Claims Objection Hearing With Respect To Debtors' Objection To Proof Of Claim Nos. 9120, 14239, 8372 And 9037 (AB Automotive Electronics LTD., TT Electronics OPTEK Technology, BI

Technologies Corporation, And TPG Credit Opportunities Fund L.P. And TPG Credit Opportunities Investors L.P.) (Docket No. 12503) [a copy of which is attached hereto as Exhibit D]

On February 4, 2008, I caused to be served the document listed below upon the parties listed on Exhibit G hereto via overnight mail:

- 4) Notice Of Presentment Of Joint Stipulation And Agreed Order Compromising And Allowing Proofs Of Claim Numbers 1003, 1213, 1246, 1408, 2438, 2439, 2441, 2442, 2443, 2588, 2590, 2640, 2641, 2642, 2643, 2644, 2645, 2647, 2687, 2688, 2691, 2693, 2695, 2696, 2701, 2733, 2735, 2736, 2738, 2739, 2740, 2741, 2742, 2743, 4211, 11615, 14669, 14670, 14681, 14682, 14687, 14692, 15978, 15983, 15984, And 16716 Asserted By Sierra Liquidity Fund, LLC (Docket No. 12504) [a copy of which is attached hereto as Exhibit E]

Dated: February 21, 2008

/s/ Elizabeth Adam

Elizabeth Adam

State of California  
County of Los Angeles

Subscribed and sworn to (or affirmed) before me on this 21st day of February, 2008, by Elizabeth Adam, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature: /s/ Leanne V. Rehder

Commission Expires: 3/2/08

# **EXHIBIT A**

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UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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	:	
In re	:	Chapter 11
	:	
DELPHI CORPORATION, <u>et al.</u> ,	:	Case No. 05-44481 (RDD)
	:	
Debtors.	:	(Jointly Administered)
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NOTICE OF ADJOURNMENT OF CLAIMS OBJECTION HEARING WITH  
RESPECT TO DEBTORS' OBJECTION TO PROOF OF CLAIM NOS. 9120,  
14239, 8372 AND 9037 (AB AUTOMOTIVE ELECTRONICS LTD., TT  
ELECTRONICS OPTEK TECHNOLOGY, BI TECHNOLOGIES  
CORPORATION, AND TPG CREDIT OPPORTUNITIES FUND L.P.  
AND TPG CREDIT OPPORTUNITIES INVESTORS L.P.)

PLEASE TAKE NOTICE that on May 22, 2007, Delphi Corporation and certain of its subsidiaries and affiliates, debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), objected to proofs of claim numbers 14239 and 8372 ("Proof of Claim Numbers 14239 and 8372") filed by AB Automotive Systems LLC (the "AB Automotive") and BI Technologies Corporation (the "BI Technologies") and transferred to TPG Credit Opportunities Fund L.P. and TPG Credit Opportunities L.P. (collectively, "TPG," and together with AB Automotive, the "Claimants") pursuant to the Debtors' Fifteenth Omnibus Objection (Substantive) Pursuant To 11 U.S.C. Section 502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Insufficiently Documented Claims, (B) Claims Not Reflected On Debtors' Books and Records, (C) Untimely Claims and Untimely Tax Claim, And (D) Claims Subject To Modification, Tax Claims Subject To Modification, And Modified Claims Asserting Reclamation (Docket No. 7999).

PLEASE TAKE FURTHER NOTICE that on August 24, 2007, Delphi Corporation and certain of its subsidiaries and affiliates, debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), objected to proofs of claim numbers 9120, 9037 (the "Proof of Claim Numbers 9120 and 9037," and together with Proofs of Claim Numbers 14239 and 8372, the "Proofs of Claim") filed by AB Automotive Electronics Ltd. (the "AB Automotive") and TT Electronics OPTEK Technology (the "TT Electronics") and transferred to TPG Credit Opportunities Fund L.P. and TPG Credit Opportunities L.P. (collectively, "TPG," and together with TT Electronics, the "Claimants") pursuant to the Debtors' Twentieth Omnibus Objection Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Duplicate and Amended Claims, (B) Insufficiently Documented Claims, (C) Claims Not Reflected on Debtors' Books And Records, (D) Untimely Claim, And (E) Claims Subject To

Modification, Tax Claims Subject To Modification, Modified Claims Asserting Reclamation, Consensually Modified And Reduced Tort Claims, And Lift Stay Procedures Claims Subject To Modification (Docket No. 9151).

PLEASE TAKE FURTHER NOTICE that on December 6, 2007, the Debtors filed the Notices Of Claims Objection Hearing With Respect To Debtors' Objection To The Proofs Of Claim (AB Automotive, BI Technologies, TT Electronics OPTEK Technology, TPG Credit Opportunities Fund L.P. and TPG Credit Opportunities L.P.) (Docket No. 11344) scheduling a claims objection hearing (the "Claims Objection Hearing") for purposes of holding an evidentiary hearing on the merits of the Proofs of Claim for February 7, 2008, at 10:00 a.m. (prevailing Eastern time).

PLEASE TAKE FURTHER NOTICE that pursuant to Paragraph 9(a)(ii) of the Order Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 2002(m), 3007, 7016, 7026, 9006, 9007, And 9014 Establishing (I) Dates For Hearings Regarding Objections To Claims And (II) Certain Notices And Procedures Governing Objections To Claims, entered December 7, 2006 (Docket No. 6089) (the "Order") and the Second Supplemental Order Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 2002(m), 3007, 7016, 7026, 9006, 9007, And 9014 Establishing (i) Dates For Hearings Regarding Objections To Claims And (ii) Certain Notices And Procedures Governing Objections To Claims, entered November 20, 2007 (Docket No. 10994) the Claims Objection Hearing is hereby adjourned to a future hearing date in the United States Bankruptcy Court for the Southern District of New York (the "Court").

PLEASE TAKE FURTHER NOTICE that the Claims Objection Hearing will proceed in accordance with the procedures provided in the Order unless such procedures are modified in accordance with Paragraph 9(k) thereof. All provisions and deadlines set forth in the

Order shall remain in full force and effect. Those deadlines calculated based on the hearing date or the notice date shall be calculated based on the future hearing date to be further noticed by the Debtors or the future notice date, as applicable, rather than the December 6, 2007 notice date or the February 7, 2008 hearing date. Please review the Order carefully – failure to comply with the procedures provided in the Order (or as modified pursuant to Paragraph 9(k)) could result in the disallowance and expungement of the Proofs of Claim. A copy of the Order is attached hereto for your convenience.

PLEASE TAKE FURTHER NOTICE that the Debtors may further adjourn the Hearing at any time at least five business days prior to the scheduled hearing upon notice to the Court and the Claimants.



Dated: New York, New York  
February 4, 2008

SKADDEN, ARPS, SLATE, MEAGHER &  
FLOM LLP

By: /s/ John Wm. Butler, Jr.  
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John K. Lyons (JL 4951)  
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Attorneys for Delphi Corporation, et al.,  
Debtors and Debtors-in-Possession

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X  
In re : Chapter 11  
DELPHI CORPORATION, et al., : Case No. 05-44481 (RDD)  
Debtors. : (Jointly Administered)  
-----X

ORDER PURSUANT TO 11 U.S.C. § 502(b) AND FED. R. BANKR. P. 2002(m),  
3007, 7016, 7026, 9006, 9007, AND 9014 ESTABLISHING (I) DATES FOR  
HEARINGS REGARDING OBJECTIONS TO CLAIMS AND (II) CERTAIN  
NOTICES AND PROCEDURES GOVERNING OBJECTIONS TO CLAIMS

("CLAIM OBJECTION PROCEDURES ORDER")

Upon the Motion For Order Pursuant To 11 U.S.C. §§ 502(b) And 502(c) And  
Fed. R. Bankr. P. 2002(m), 3007, 7016, 7026, 9006, 9007, And 9014 Establishing (i) Dates For  
Hearings Regarding Disallowance Or Estimation Of Claims And (ii) Certain Notices And  
Procedures Governing Hearings Regarding Disallowance Or Estimation Of Claims, dated  
October 31, 2006 (the "Motion"), of Delphi Corporation and certain of its subsidiaries and  
affiliates, debtors and debtors-in-possession in the above-captioned cases (collectively, the  
"Debtors"); and upon the objections to the Motion and the record of the hearing held on the  
Motion; and after due deliberation thereon; and good and sufficient cause appearing therefor,

IT IS HEREBY FOUND AND DETERMINED THAT:<sup>1</sup>

A. Proper, timely, adequate, and sufficient notice of the Motion has been provided, such notice was good, sufficient and appropriate under the particular circumstances, and no other or further notice of the Motion is or shall be required.

B. The Court has jurisdiction over the Motion pursuant to 28 U.S.C. §§ 157 and 1334. The Motion is a core proceeding under 28 U.S.C. § 157 (b)(2). Venue of these cases and the Motion in this district is proper under 28 U.S.C. §§ 1408 and 1409.

C. The relief requested in the Motion and granted herein is in the best interests of the Debtors, their estates, their creditors, and other parties-in-interest.

NOW THEREFORE, IT IS HEREBY ORDERED, ADJUDGED, AND DECREED THAT:

1. This Court shall conduct special periodic hearings on contested claims matters in these cases (the "Claims Hearing Dates"), to be held in Courtroom 610, United States Bankruptcy Court, Alexander Hamilton Custom House, One Bowling Green, New York, New York 10004 unless the Debtors and the parties whose claims are affected are otherwise notified by the Court. The following dates and times have been scheduled as Claims Hearing Dates in these chapter 11 cases:

December 13, 2006 at 10:00 a.m. (prevailing Eastern time)

January 12, 2007 at 10:00 a.m. (prevailing Eastern time)

February 14, 2007 at 10:00 a.m. (prevailing Eastern time)

March 1, 2007 at 10:00 a.m. (prevailing Eastern time)

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<sup>1</sup> Findings of fact shall be construed as conclusions of law and conclusions of law shall be construed as findings of fact when appropriate. See Fed. R. Bankr. P. 7052. Capitalized terms used and not otherwise defined herein shall have the meanings ascribed to them in the Motion.

March 21, 2007 at 10:00 a.m. (prevailing Eastern time)

April 5, 2007 at 10:00 a.m. (prevailing Eastern time)

April 27, 2007 at 10:00 a.m. (prevailing Eastern time)

May 10, 2007 at 10:00 a.m. (prevailing Eastern time)

May 24, 2007 at 10:00 a.m. (prevailing Eastern time)

June 1, 2007 at 10:00 a.m. (prevailing Eastern time)

June 14, 2007 at 10:00 a.m. (prevailing Eastern time)

June 22, 2007 at 10:00 a.m. (prevailing Eastern time)

July 12, 2007 at 10:00 a.m. (prevailing Eastern time)

July 20, 2007 at 10:00 a.m. (prevailing Eastern time)

August 2, 2007 at 10:00 a.m. (prevailing Eastern time)

August 17, 2007 at 10:00 a.m. (prevailing Eastern time)

August 30, 2007 at 10:00 a.m. (prevailing Eastern time)

September 28, 2007 at 10:00 a.m. (prevailing Eastern time)

October 11, 2007 at 10:00 a.m. (prevailing Eastern time)

October 26, 2007 at 10:00 a.m. (prevailing Eastern time)

November 8, 2007 at 10:00 a.m. (prevailing Eastern time)

November 30, 2007 at 10:00 a.m. (prevailing Eastern time)

December 6, 2007 at 10:00 a.m. (prevailing Eastern time)

2. Any response to a claims objection or an omnibus claims objection (a "Response") must (a) be in writing, (b) conform to the Federal Rules of Bankruptcy Procedure, the Local Bankruptcy Rules for the Southern District of New York, and the Amended Eighth Supplemental Order Under 11 U.S.C. §§ 102(1) And 105 And Fed. R. Bankr. P. 2002(m), 9006,

9007, And 9014 Establishing Omnibus Hearing Dates And Certain Notice, Case Management, And Administrative Procedures, entered on October 26, 2006 (the "Amended Eighth Supplemental Case Management Order") (Docket No. 5418), (c) be filed with the Bankruptcy Court in accordance with General Order M-242 (as amended) – registered users of the Bankruptcy Court's case filing system must file electronically, and all other parties-in-interest must file on a 3.5 inch disk (preferably in Portable Document Format (PDF), WordPerfect, or any other Windows-based word processing format), (d) be submitted in hard copy form directly to the chambers of the Honorable Robert D. Drain, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, Room 610, New York, New York 10004, and (e) be served upon (i) Delphi Corporation, 5725 Delphi Drive, Troy, Michigan 48098 (Att'n: General Counsel) and (ii) counsel to the Debtors, Skadden, Arps, Slate, Meagher & Flom LLP, 333 West Wacker Drive, Suite 2100, Chicago, Illinois 60606 (Att'n: John Wm. Butler, Jr., John K. Lyons, and Randall G. Reese), in each case so as to be received no later than 4:00 p.m. (prevailing Eastern time) on the seventh calendar day prior to the Omnibus Hearing for which the relevant claims objection or omnibus claims objection is scheduled.

3. Every Response must contain at a minimum the following:

- (a) the title of the claims objection to which the Response is directed;
- (b) the name of the claimant (each holder of a proof of claim, a "Claimant") and a brief description of the basis for the amount of the claim;
- (c) a concise statement setting forth the reasons why the claim should not be disallowed, expunged, reduced, or reclassified, including, but not limited to, the specific factual and legal bases upon which the Claimant will rely in opposing the claims objection;
- (d) unless already set forth in the proof of claim previously filed with the Court, documentation sufficient to establish a prima facie right to payment; provided, however, that the Claimant need not disclose confidential, proprietary, or otherwise protected information in the Response; provided further, however, that the Claimant shall disclose to the Debtors all information and provide copies of all documents that the Claimant believes to be

confidential, proprietary, or otherwise protected and upon which the Claimant intends to rely in support of its Claim, subject to appropriate confidentiality constraints;

(e) to the extent that the claim is contingent or fully or partially unliquidated, the amount that the Claimant believes would be the allowable amount of such claim upon liquidation of the claim or occurrence of the contingency, as appropriate; and

(f) the address(es) to which the Debtors must return any reply to the Response, if different from the address(es) presented in the claim.

4. Only those Responses made in writing and timely filed and received will be considered by the Court. If a Claimant whose proof of claim is subject to a claims objection and who is served with the relevant claims objection fails to file and serve a timely Response in compliance with the foregoing procedures, the Debtors may present to the Court an appropriate order seeking relief with respect to such claim consistent with the relief sought in the relevant claims objection without further notice to the claimant, provided that, upon entry of such an order, the claimant shall receive notice of the entry of such order as provided below; provided, however, that if the claimant files a timely Response, which does not include the required minimum information provided in paragraph 3 above, the Debtors shall seek disallowance and expungement of the relevant claim or claims only in accordance with the Claims Hearing Procedures provided in paragraph 9 below.

5. To the extent that a Response is filed with respect to any claim listed in a claims objection (each, a "Contested Claim"), each such Claim and the objection to such Claim asserted in the claims objection shall be deemed to constitute a separate contested matter as contemplated by Bankruptcy Rule 9014.

6. The Debtors are hereby authorized and directed to serve each Claimant whose proof of claim is listed in any omnibus claims objection with (a) a personalized Notice Of Objection To Claim which specifically identifies the Claimant's proof of claim that is subject to objection and the basis for such objection and (b) a complete copy of the relevant omnibus

claims objection without exhibits. Service of omnibus claims objections in such manner shall constitute good and sufficient notice and no other or further notice to claimants of an omnibus claims objection shall be required.

7. Kurtzman Carson Consultants, LLC (the "Claims Agent") is hereby authorized and directed to serve all orders entered with respect to any omnibus claims objections, including exhibits, upon only the master service list and the 2002 list. The Claims Agent is hereby further authorized and directed to serve all claimants whose proofs of claim are the subject of an order entered with respect to an omnibus claims objection with a copy of such order, without exhibits, and a personalized Notice Of Entry Of Order in the form attached hereto as Exhibit A specifically identifying such Claimant's proof of claim that is subject to the order, the Court's treatment of such proof of claim, and the basis for such treatment, and advising the Claimant of its ability to view the order with exhibits free of charge on the Debtors' Legal Information Website. Without limiting the foregoing, the Court hereby directs the Claims Agent to serve the First Omnibus Claims Order in the manner provided hereby.

8. Any order entered by the Court with respect to an objection asserted in an omnibus claims objection shall be deemed a separate order with respect to each claim covered by such order.

9. The following procedures shall apply with respect to the determination of Contested Claims (the "Claims Hearing Procedures"):

(a) Adjournment Of Claims Hearing.

(i) All Contested Claims for which a timely Response is filed shall be automatically adjourned to a future hearing, the date of which shall be determined by the Debtors, in their sole discretion, by serving the Claimant with notice as provided herein. The Debtors may send such notice to each Claimant when they deem it appropriate to do so, subject to the requirements of the Bankruptcy Code, the Bankruptcy Rules, and any further order of this Court.

The Debtors shall schedule the further hearing upon each Contested Claim to a Claims Hearing of the Debtors' election:

(A) for a non-evidentiary hearing to address the legal sufficiency of the particular proof of claim and whether the proof of claim states a claim against the asserted Debtor under Bankruptcy Rule 7012 (a "Sufficiency Hearing"), by serving upon the relevant Claimant by facsimile or overnight delivery, and filing with this Court, a notice substantially in the form attached hereto as Exhibit B (a "Notice Of Sufficiency Hearing") and a copy of this Order at least 20 business days prior to the date of such Sufficiency Hearing, or

(B) for an evidentiary hearing on the merits of such Contested Claim (a "Claims Objection Hearing"), by serving upon the relevant Claimant by facsimile or overnight delivery, and filing with this Court, a notice substantially in the form attached hereto as Exhibit C (a "Notice Of Claims Objection Hearing" and, collectively with the Notice of Sufficiency Hearing, the "Notices of Hearing") and a copy of this Order at least 65 calendar days prior to the date of such Claims Objection Hearing.

(ii) The Debtors, in their sole discretion, are authorized to further adjourn a hearing scheduled in accordance herewith at any time by providing notice to the Court and the Claimant at least five business days prior to the date of the scheduled hearing; provided, however, that the hearing on any Contested Claim shall not be adjourned for more than a total of 180 calendar days from date of service of the initial Notice of Hearing set forth in paragraph 9(a)(i)(A) and (B) above without consent of the Claimant with respect thereto, unless otherwise ordered by the Court.

(b) Sufficiency Hearing Procedures.

(i) To the extent that a Contested Claim is adjourned to a Sufficiency Hearing, if the Debtors wish to file a supplemental pleading, they shall file and serve their pleading no later than ten calendar days before the scheduled Sufficiency Hearing. The supplemental pleading shall not exceed fifteen single-sided, double-spaced pages.

(ii) To the extent that a Contested Claim is adjourned to a Sufficiency Hearing, if the Claimant wishes to file a supplemental response, the Claimant shall file and serve its response no later than two business days before the scheduled Sufficiency Hearing. The supplemental response shall not exceed fifteen single-sided, double-spaced pages.

(iii) To the extent that this Court determines upon conclusion of the Sufficiency Hearing that a Contested Claim cannot be disallowed in whole or in part without further proceedings, the Debtors shall provide to the Claimant a Notice Of Claims Objection Hearing pursuant to the procedures set forth above.

(c) Mandatory Meet And Confer.

(i) If (A) (1) the amount in dispute for a Contested Claim exceeds \$1,000,000 or (2) a Contested Claim asserts unliquidated claims (unless the Claimant irrevocably agrees in writing that the allowed amount of such Contested Claim shall be limited to a maximum of \$1,000,000), (B) the Claimant (if an individual) or the Claimant's principal place of



business (if a governmental unit or a person, as defined in section 101(41) of the Bankruptcy Code, other than an individual) is located within 90 miles of Troy, Michigan, and (C) such Contested Claim is scheduled by the Debtors for a Claims Objection Hearing, the Debtors and the relevant Claimant shall hold an in-person meet and confer (an "In-Person Meet and Confer") at a neutral location in Troy, Michigan, or such other location as is reasonably acceptable to the Debtors, within ten business days of service of the Notice Of Claims Objection Hearing.

(ii) If (A) (1) the amount in dispute for a Contested Claim is less than or equal to \$1,000,000, (2) a Contested Claim asserts unliquidated claims and the Claimant with respect thereto irrevocably agrees in writing that the allowed amount of such Contested Claim shall be limited to a maximum of \$1,000,000, or (3) the Claimant (if an individual) or the Claimant's principal place of business (if a governmental unit or a person, as defined in section 101(41) of the Bankruptcy Code, other than an individual) is located more than 90 miles from Troy, Michigan, and (B) such Contested Claim is scheduled by the Debtors for a Claims Objection Hearing, the Debtors and the relevant Claimant shall hold a telephonic meet and confer (a "Telephonic Meet and Confer" and, collectively with In-Person Meet and Confers, the "Meet and Confers") within ten business days of service of the Notice Of Claims Objection Hearing.

(iii) The following representatives of each of the Debtors and the Claimant shall attend the Meet and Confer: (A) counsel for each of the parties, except for a Claimant proceeding pro se, who shall be prepared to discuss the matter described in paragraph 9 (k) below, and (B) a person possessing ultimate authority to reconcile, settle, or otherwise resolve the Contested Claim on behalf of the Debtors and the Claimant, respectively; provided, however, that counsel for each of the parties may participate in the Meet and Confer telephonically.

(iv) The Court will consider appropriate sanctions, including allowance or disallowance of the Contested Claim, if either party does not follow the foregoing procedures or conduct the Meet and Confer in good faith.

(d) Debtors' Statement Of Disputed Issues. Within five business days after service of the Notice Of Claims Objection Hearing, the Debtors shall file and serve a written statement of disputed issues (the "Statement Of Disputed Issues") upon the Claimant. The Statement Of Disputed Issues shall contain a concise statement summarily setting forth the primary reasons why the claim should be disallowed, expunged, reduced, or reclassified as set forth in the claims objection, including, but not limited to, the material factual and legal bases upon which the Debtors will rely in prosecuting the claims objection, without prejudice to the Debtors' right to later identify and assert additional legal and factual bases for disallowance, expungement, reduction, or reclassification of the Contested Claim. The Statement of Disputed Issues shall also include documentation supporting the disallowance, expungement, reduction, or reclassification of the Contested Claim, without prejudice to the Debtors' right to later identify additional documentation supporting the disallowance, expungement, reduction, or reclassification of the Contested Claim; provided, however, that the Debtors need not disclose confidential, proprietary, or otherwise protected information in the Statement of Disputed Issues; provided further, however, that the Debtors shall disclose to the Claimant all information and

provide copies of all documents that the Debtors believe to be confidential, proprietary, or otherwise protected, subject to appropriate confidentiality constraints.

(e) Claimant's Supplemental Response. The following procedures apply to the Claimant's written supplemental response (the "Supplemental Response"), subject to modification pursuant to paragraph 9(k), filed in connection with a Claims Objection Hearing for a Contested Claim:

(i) The Claimant may file and serve its Supplemental Response (with a copy to chambers) no later than 30 business days prior to commencement of the Claims Objection Hearing. The Supplemental Response shall not exceed 20 single-sided, double-spaced pages (exclusive of exhibits or affidavits).

(ii) If the Claimant relies on exhibits, the Claimant shall include such exhibits in its Supplemental Response (other than those previously included with either its Proof of Claim or its Response); provided, however, that the Claimant need not disclose confidential, proprietary, or otherwise protected information in the Supplemental Response; provided further, however, that the Claimant shall disclose to the Debtors all information and provide copies of all documents that the Claimant believes to be confidential, proprietary, or otherwise protected and upon which the Claimant intends to rely in support of its Contested Claim, subject to appropriate confidentiality constraints. The Claimant shall include a certificate of counsel or a declaration or affidavit authenticating any documents attached to the Supplemental Response, as appropriate.

(iii) The Supplemental Response may include affidavits or declarations from no more than two witnesses setting forth the basis of the Contested Claim and evidence supporting the Contested Claim; provided, however, that if the Claimant intends to call a person not under such Claimant's control at the hearing, the Claimant shall, in lieu of an affidavit or declaration of such person, identify such person, the Claimant's basis for calling such person as a witness, and the reason that it did not file an affidavit or declaration of such person. If an affiant or declarant does not attend the Claims Objection Hearing, such affiant or declarant's affidavit or declaration shall be stricken. The Claimant shall not be permitted to elicit any direct testimony at the Claims Objection Hearing; instead, the affidavit or declaration submitted with the Supplemental Response, or such witnesses' deposition transcript if the witnesses were not under the Claimant's control, shall serve as the witnesses' direct testimony and the Debtors may cross examine the witnesses at the Claims Objection Hearing, or counter-designate deposition testimony. No other or additional witnesses may introduce evidence at the hearing on behalf of the Claimant.

(iv) No later than three business days prior to commencement of the Claims Objection Hearing, if the Claimant timely filed a Supplemental Response, the Claimant may file and serve (with a copy to chambers) an amended Supplemental Response and a supplemental affidavit or declaration on behalf of each of its witnesses solely for the purpose of supplementing the Supplemental Response and the witnesses' prior affidavits or declarations with respect to matters adduced through the discovery provided by these Claims Hearing Procedures; provided that the amended Supplemental Response shall be subject to the page limitations set forth above.

(f) Debtors' Supplemental Reply. The following procedures shall apply to the Debtors' written supplemental reply, if any (the "Supplemental Reply"), subject to modification pursuant to paragraph 9(k) below, filed in connection with a Claims Objection Hearing with respect to a Contested Claim:

(i) The Debtors may file and serve (with a copy to chambers) a Supplemental Reply no later than 20 business days prior to commencement of the Claims Objection Hearing. The Supplemental Reply shall not exceed 20 single-sided, double-spaced pages (exclusive of exhibits or affidavits).

(ii) If the Debtors rely on exhibits, the Debtors shall include such exhibits in their Supplemental Reply (other than those previously included with either their objection or reply); provided, however, that the Debtors need not disclose confidential, proprietary, or otherwise protected information in the Supplemental Reply; provided further, however, that the Debtors shall disclose to the Claimant all information and provide copies of all documents that the Debtors believe to be confidential, proprietary, or otherwise protected and upon which the Debtors intend to rely in support of their objection, subject to appropriate confidentiality constraints. The Debtors shall include a certificate of counsel or a declaration or affidavit authenticating any documents attached to the Supplemental Reply.

(iii) The Supplemental Reply may include affidavits or declarations from no more than two witnesses setting forth the Debtors' basis for objecting to the Contested Claim and evidence in support of such objection to the Contested Claim; provided, however, that if the Debtors intend to call a person not under the Debtors' control at the hearing, the Debtors shall, in lieu of an affidavit or declaration of such person, identify such person, the Debtors' basis for calling such person as a witness, and the reason that it did not file an affidavit or declaration of such person. If an affiant or declarant does not attend the Claims Objection Hearing, as appropriate, such affiant or declarant's affidavit or declaration shall be stricken. The Debtors shall not be permitted to elicit any direct testimony at the Claims Objection Hearing, instead, the affidavit or declaration submitted with the Supplemental Reply, or such witnesses' deposition transcript if the witnesses were not under the Debtors' control, shall serve as the witnesses' direct testimony and the Claimant may cross examine the witnesses at the Claims Objection Hearing or counter-designate deposition testimony. No other or additional witnesses may introduce evidence at the hearing on behalf of the Debtors.

(iv) No later than three business days prior to commencement of the Claims Objection Hearing, if the Debtors timely filed a Supplemental Reply, the Debtors may file and serve (with a copy to chambers) an amended Supplemental Reply and a supplemental affidavit or declaration on behalf of each of their witnesses solely for the purpose of supplementing the Supplemental Reply and the witnesses' prior affidavits or declarations with respect to matters adduced through the discovery provided by these Claims Hearing Procedures; provided that the amended Supplemental Reply shall be subject to the page limitations set forth above.

(g) Mandatory Non-Binding Summary Mediation. Except as set forth below, at least 15 business days prior to commencement of the Claims Objection Hearing, the Debtors and the Claimant shall submit to mandatory non-binding summary mediation (each, a

"Mediation") in an effort to consensually resolve the Contested Claim. The Mediation shall be governed by General Order M-143 except as follows. The following procedures shall apply to each Mediation, subject to modification pursuant to paragraph 9(k) below:

(i) Each Mediation shall be assigned to one of the mediators listed by the Debtors on Exhibit D hereto (each, a "Mediator"). The Debtors and the Claimant shall agree upon the Mediator at the Meet and Confer; provided that, if the Debtors and the Claimant are unable to agree upon a Mediator, the parties shall promptly report such inability to agree to the Court.

(ii) The Mediator shall not have the authority to require either the Debtors or the Claimant to provide any additional briefing with respect to the Mediation.

(iii) If (A) (1) the amount in dispute for a Contested Claim exceeds \$1,000,000 or (2) a Contested Claim asserts unliquidated claims (unless the Claimant with respect thereto irrevocably agrees in writing that the allowed amount of such Contested Claim shall be limited to a maximum of \$1,000,000) and (B) the Claimant (if an individual) or the Claimant's principal place of business (if a governmental unit or a person, as defined in section 101(41) of the Bankruptcy Code, other than an individual) is located within 90 miles of Troy, Michigan, the Mediation shall be held at a neutral location in Troy, Michigan.

(iv) If (A) (1) the amount in dispute for a Contested Claim exceeds \$1,000,000 or (2) a Contested Claim asserts unliquidated claims (unless the Claimant with respect thereto irrevocably agrees in writing that the allowed amount of such Contested Claim shall be limited to a maximum of \$1,000,000), and (B) the Claimant (if an individual) or the Claimant's principal place of business (if a governmental unit or a person, as defined in section 101(41) of the Bankruptcy Code, other than an individual) is located more than 90 miles from Troy, Michigan, the Mediation shall be held at a neutral location reasonably acceptable to the Debtors and the Claimant; provided that, if the Debtors and the Claimant are unable to agree upon a neutral location at the Meet and Confer, the parties shall promptly report such inability to agree to the Court.

(v) If (A) the amount in dispute for a Contested Claim is less than or equal to \$1,000,000 or (B) the Contested Claim asserts unliquidated claims and the Claimant with respect thereto irrevocably agrees in writing that the allowed amount of such Contested Claim shall be limited to a maximum of \$1,000,000, participation in Mediation shall be voluntary and any Mediation may be held telephonically at either the Debtors' or the Claimant's request.

(vi) A person possessing ultimate authority to reconcile, settle, or otherwise resolve the Contested Claim on behalf of each of the Debtors and the Claimant shall attend an in-person Mediation or participate in a telephonic Mediation, if any; provided, however, that the Debtors' counsel will not be precluded from attending and participating in a Mediation in the event that the claimant elects not to have its counsel attend or participate in a Mediation.

(vii) Absent consent of each of the Claimant and the Debtors, the length of the Mediation shall be limited to one day.

(viii) The Court will consider appropriate sanctions, including allowance or disallowance of the Contested Claim, if either party does not follow the foregoing procedures or conduct the Mediation in good faith.

(ix) The Debtors and the Claimant shall each bear its own costs in participating in the Mediation. The Debtors are hereby authorized to pay the Mediator's fees.

(h) Claims Objection Hearing Discovery. If a Claims Objection Hearing is scheduled for a particular Contested Claim, the Debtors and the Claimant shall be bound by the following discovery procedures, which shall otherwise be governed by the Bankruptcy Rules, subject to modification pursuant to paragraph 9(k) below:

(i) No later than five business days after service of the Supplemental Response, the Debtors may request:

(A) That the Claimant produce documents relevant to the Contested Claim. Documents shall be produced at least ten business days prior to commencement of the Claims Objection Hearing.

(B) That the Claimant respond to no more than 15 interrogatories, including discrete subparts. Responses shall be produced at least ten business days prior to commencement of the Claims Objection Hearing.

(C) That the Claimant respond to no more than ten requests for admission. Responses shall be produced at least ten business days prior to commencement of the Claims Objection Hearing.

(ii) No later than five business days after service of the Supplemental Reply, the Claimant may request:

(A) That the Debtors produce documents relevant to the Contested Claim. Documents shall be produced at least ten business days prior to commencement of the Claims Objection Hearing.

(B) That the Debtors respond to no more than 15 interrogatories, including discrete subparts. Responses shall be produced at least ten business days prior to commencement of the Claims Objection Hearing.

(C) That the Debtors respond to no more than ten requests for admission. Responses shall be produced at least ten business days prior to commencement of the Claims Objection Hearing.

(iii) No earlier than fifteen business days prior to the commencement of the Claims Objection Hearing, but at least five business days prior to commencement of the Claims Objection Hearing, the Debtors may, at their election, take the deposition upon oral examination of each witness whose affidavit or declaration was proffered in support of the Claimant's Supplemental Response. Each deposition shall not exceed three hours.

(iv) No earlier than fifteen business days prior to the commencement of the Claims Objection Hearing, but at least five business days prior to commencement of the Claims Objection Hearing, the Claimant may, at its election, take the deposition upon oral examination of each witness whose affidavit or declaration was proffered in support of the Debtors' Supplemental Reply. Each deposition shall not exceed three hours.

(v) Except as provided in paragraph 9(g)(vi) above, nothing in this Order alters any obligation of opposing counsel with regard to communications with non-counsel opponents or any applicable law regarding corporations or other business entities to be represented by counsel.

(i) Conduct Of The Claims Objection Hearing. The Debtors and the Claimant shall each be permitted, subject to modification pursuant to paragraph 9(k) below, no more than one hour to present their respective cases, inclusive of time cross-examining their opponent's witnesses and making argument to the Court. The parties shall coordinate with each other in advance of the hearing with respect to, joint exhibit binders, stipulated admission of evidence, anticipated disputes regarding the admission of particular evidence and any designated deposition testimony.

(j) Estimation Based Upon Claimant's Asserted Estimated Amount. To the extent that a Contested Claim would be subject to estimation pursuant to section 502(c) of the Bankruptcy Code and the Debtors have sought authority to estimate such Contested Claim pursuant to an omnibus claims objection and/or a motion to estimate claims, if the Claimant has filed a Response in accordance with the procedures outlined above which (i) acknowledges that the Contested Claim is contingent or fully or partially unliquidated and (ii) provides the amount that the Claimant believes would be the allowable amount of such Contested Claim upon liquidation of the Contested Claim or occurrence of the contingency, as appropriate (the "Claimant's Asserted Estimated Amount"), the Debtors are hereby authorized, in their sole discretion, to elect to provisionally accept the Claimant's Asserted Estimated Amount as the estimated amount of such Contested Claim pursuant to section 502(c) of the Bankruptcy Code for all purposes other than allowance, but including voting and establishing reserves for purposes of distribution, subject to further objection and reduction as appropriate and section 502(j) of the Bankruptcy Code. The Debtors' election shall be made by serving the Claimant with a Notice Of Election To Accept Claimant's Asserted Estimated Amount in the form attached hereto as Exhibit E. The Contested Claim will otherwise remain subject in all respects to the procedures outlined herein.

(k) Ability To Modify Procedures By Agreement Or Order Of Court. At the Meet and Confer, the parties shall discuss discovery parameters, briefing, evidence to be presented, the timing outlined herein, and any modifications thereto that are necessary due to the facts and circumstances of the relevant Contested Claim. Should the parties be unable to agree on reasonable modifications to these Claim Hearing Procedures, if any, either party may request that the Court promptly schedule a teleconference to consider such proposed modifications. No discovery, testimony, or motion practice other than that described herein, as modified, shall be permitted, unless otherwise agreed by the parties or ordered by the Court.

10. The procedures approved herein shall not apply to claims filed by Banc of America Securities LLC (as to proof of claim number 10758), Barclays Capital Inc. (as to proof of claim number 11658), Bear, Stearns & Co. Inc. (as to proof of claim number 10732), Cadence Innovation LLC, Citigroup Global Markets, Inc. (as to proof of claim number 10731), Credit Suisse Securities (USA) LLC (as to proof of claim number 10763), Merrill Lynch, Peirce, Fenner & Smith Inc. (as to proof of claim number 10761), Morgan Stanley & Co. Inc. (as to proof of claim number 10762), the Pension Benefit Guaranty Corporation, Robert Bosch GmbH, the State of California Environmental Protection Agency, the State of Michigan Environmental Protection Agency, the State of Ohio Environmental Protection Agency, Technology Properties, Ltd., UBS Securities LLC (as to proof of claim number 10759), the United States Environmental Protection Agency, and Wachovia Capital Markets, LLC (as to proof of claim number 10760) (collectively, the "Excluded Parties") for any purpose, including, but not limited to, any objections to such claims or other litigation in respect of such claims; provided, however, that nothing contained herein shall preclude any of the Excluded Parties or the Debtors, after notice and an opportunity to be heard, from seeking to establish appropriate alternative claims resolution procedures.

11. With respect to the claim of Gary Whitney ("Mr. Whitney") (claim number 10157) and NuTech Plastics Engineering, Inc. ("NuTech") (claim number 1279 against Delphi Automotive Systems LLC), nothing in this Order shall limit Mr. Whitney's or NuTech's ability to request relief from the automatic stay provisions under section 362 of the Bankruptcy Code subject to the Debtors' right to object to such request.

12. The Debtors shall not serve a Notice of Hearing on Orix Warren, LLC ("Orix Warren") with respect to proof of claim number 10202 until the earliest of the following

to occur: (a) the Debtors assume the lease between Delphi Automotive Systems LLC and Orix Warren with respect to property located at 4551 Research Parkway in Warren, Ohio (the "Orix Lease"), (b) the Debtors reject the Orix Lease, or (c) the Orix Lease terminates or is terminated pursuant to its terms.

13. Nothing in this Order shall preclude any right to seek estimation of a claim under section 502(c) of the Bankruptcy Code, any right to seek relief from the automatic stay under section 362 of the Bankruptcy Code to liquidate a claim in a different forum, any right to seek protection of information under section 107(b) of the Bankruptcy Code or any right not specifically addressed in this Order.

14. This Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this order.

15. The requirement under Rule 9013-1(b) of the Local Bankruptcy Rules for the United States Bankruptcy Court for the Southern District of New York for the service and filing of a separate memorandum of law is deemed satisfied by the Motion.

Dated: New York, New York  
December 6, 2006

/s/Robert D. Drain

UNITED STATES BANKRUPTCY JUDGE



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John K. Lyons (JL 4951)  
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- and -

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Debtors and Debtors-in-Possession

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International: (248) 813-2698

Delphi Legal Information Website:  
<http://www.delphidocket.com>

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----	x	
	:	
In re	:	Chapter 11
	:	
DELPHI CORPORATION, <u>et al.</u> ,	:	Case No. 05-44481 (RDD)
	:	
Debtors.	:	(Jointly Administered)
	:	
-----	x	

NOTICE OF ENTRY OF ORDER WITH RESPECT  
TO [ ] OMNIBUS CLAIMS OBJECTION

PLEASE TAKE NOTICE that on \_\_\_\_\_, 200\_, the United States Bankruptcy  
Court for the Southern District of New York entered a [title of order] (the "Order").

PLEASE TAKE FURTHER NOTICE THAT a copy of the Order, excluding exhibits, is attached hereto.

PLEASE TAKE FURTHER NOTICE that the proof of claim listed below, which you filed against Delphi Corporation and/or other of its subsidiaries and affiliates that are debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), was the subject of the Order and was listed on Exhibit \_\_ to the Order and was accordingly disallowed and expunged, unless otherwise provided below in the column entitled "Treatment Of Claim."

<b>Date Filed</b>	<b>Claim Number</b>	<b>Asserted Claim Amount<sup>1</sup></b>	<b>Basis For Objection</b>	<b>Treatment Of Claim</b>	<b>Surviving Claim Number (if any)</b>

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<sup>1</sup> Asserted Claim Amounts listed as \$0.00 generally reflect that the claim amount asserted is unliquidated.

PLEASE TAKE FURTHER NOTICE that you may view the complete exhibits to the Order by requesting a copy from the claims and noticing agent in the above-captioned chapter 11 cases, Kurtzman Carson Consultants LLC, at 1-888-259-2691 or by accessing the Debtors' Legal Information Website at [www.delphidocket.com](http://www.delphidocket.com).

Dated: New York, New York  
\_\_\_\_\_, 200\_\_

BY ORDER OF THE COURT

John Wm. Butler, Jr. (JB 4711)  
John K. Lyons (JL 4951)  
Ron E. Meisler (RM 3026)  
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Delphi Legal Information Website:  
<http://www.delphidocket.com>

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----	x	
	:	
In re	:	Chapter 11
	:	
DELPHI CORPORATION, <u>et al.</u> ,	:	Case No. 05-44481 (RDD)
	:	
Debtors.	:	(Jointly Administered)
	:	
-----	x	

NOTICE OF HEARING WITH RESPECT TO  
DEBTORS' OBJECTION TO PROOF OF CLAIM NO. [\_\_\_\_\_]

PLEASE TAKE NOTICE that on \_\_\_\_\_, 200\_, Delphi Corporation and certain  
of its subsidiaries and affiliates, debtors and debtors-in-possession in the above-captioned cases

(collectively, the "Debtors"), objected to proof of claim number \_\_\_\_\_ (the "Proof of Claim") filed by \_\_\_\_\_ (the "Claimant") pursuant to the [Title Of Applicable Omnibus Claims Objection] (the "Objection").

PLEASE TAKE FURTHER NOTICE that pursuant to the Order Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 2002(m), 3007, 7016, 7026, 9006, 9007, And 9014 Establishing (i) Dates For Hearings Regarding Objections To Claims And (ii) Certain Notices And Procedures Governing Objections To Claims, entered December \_\_, 2006 (the "Order"), a sufficiency hearing (the "Sufficiency Hearing") to address the legal sufficiency of the Proof of Claim and whether the Proof of Claim states a colorable claim against the asserted Debtor is hereby scheduled for \_\_\_\_\_, 200\_, at 10:00 a.m. (prevailing Eastern time) in the United States Bankruptcy Court for the Southern District of New York (the "Court").

PLEASE TAKE FURTHER NOTICE that the Sufficiency Hearing will proceed in accordance with the procedures provided in the Order, unless such procedures are modified in accordance with Paragraph 9(k) thereof. Please review the Order carefully – failure to comply with the procedures provided in the Order (or as modified pursuant to Paragraph 9(k)) could result in the disallowance and expungement of the Proof of Claim. A copy of the Order is attached hereto for your convenience.

PLEASE TAKE FURTHER NOTICE that the Debtors may further adjourn the  
Hearing at any time at least five business days prior to the scheduled hearing upon notice to the  
Court and the Claimant.

Dated: New York, New York  
\_\_\_\_\_, 200\_

SKADDEN, ARPS, SLATE, MEAGHER &  
FLOM LLP

By: \_\_\_\_\_  
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Delphi Legal Information Website:  
<http://www.delphidocket.com>

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----	x	
	:	
In re	:	Chapter 11
	:	
DELPHI CORPORATION, <u>et al.</u> ,	:	Case No. 05-44481 (RDD)
	:	
Debtors.	:	(Jointly Administered)
	:	
-----	x	

NOTICE OF CLAIMS OBJECTION HEARING WITH  
RESPECT TO DEBTORS' OBJECTION TO PROOF OF CLAIM NO. [\_\_\_\_\_]

PLEASE TAKE NOTICE that on \_\_\_\_\_, 200\_, Delphi Corporation and certain  
of its subsidiaries and affiliates, debtors and debtors-in-possession in the above-captioned cases

(collectively, the "Debtors"), objected to proof of claim number \_\_\_\_\_ (the "Proof of Claim") filed by \_\_\_\_\_ (the "Claimant") pursuant to the [Title Of Applicable Omnibus Claims Objection] (the "Objection").

PLEASE TAKE FURTHER NOTICE that pursuant to the Order Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 2002(m), 3007, 7016, 7026, 9006, 9007, And 9014 Establishing (i) Dates For Hearings Regarding Objections To Claims And (ii) Certain Notices And Procedures Governing Objections To Claims, entered December \_\_, 2006 (the "Order"), a claims objection hearing (the "Claims Objection Hearing") for purposes of holding an evidentiary hearing on the merits of the Proof of Claim is hereby scheduled for \_\_\_\_\_, 200\_\_, at 10:00 a.m. (prevailing Eastern time) in the United States Bankruptcy Court for the Southern District of New York (the "Court").

PLEASE TAKE FURTHER NOTICE that the Claims Objection Hearing will proceed in accordance with the procedures provided in the Order, unless such procedures are modified in accordance with Paragraph 9(k) thereof. Please review the Order carefully – failure to comply with the procedures provided in the Order (or as modified pursuant to Paragraph 9(k)) could result in the disallowance and expungement of the Proof of Claim. A copy of the Order is attached hereto for your convenience.



PLEASE TAKE FURTHER NOTICE that the Debtors may further adjourn the  
Hearing at any time at least five business days prior to the scheduled hearing upon notice to the  
Court and the Claimant.

Dated: New York, New York  
\_\_\_\_\_, 200\_

SKADDEN, ARPS, SLATE, MEAGHER &  
FLOM LLP

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Attorneys for Delphi Corporation, et al.,  
Debtors and Debtors-in-Possession

EXHIBIT D

LIST OF MEDIATORS

Lawrence Abramczyk  
Marc Abrams  
Ronald Barliant  
Michael Baum  
Morton Collins  
Susan Cook  
Samuel Damren  
Eugene Driker  
Jonathan Flaxer  
Rozanne Giunta  
Erwin Katz  
Edward Moran  
Alan Nisselson  
Thomas Plunkett  
Marty Reisig

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UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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	:	
In re	:	Chapter 11
	:	
DELPHI CORPORATION, <u>et al.</u> ,	:	Case No. 05-44481 (RDD)
	:	
Debtors.	:	(Jointly Administered)
	:	
-----	x	

NOTICE OF DEBTORS' ELECTION TO ACCEPT CLAIMANT'S  
ASSERTED ESTIMATED AMOUNT FOR PROOF OF CLAIM NUMBER [\_\_\_\_\_]

PLEASE TAKE NOTICE that on \_\_\_\_\_, 200\_, Delphi Corporation and certain  
of its subsidiaries and affiliates, debtors and debtors-in-possession in the above-captioned cases

(collectively, the "Debtors"), objected to proof of claim number \_\_\_\_\_ (the "Proof of Claim") filed by \_\_\_\_\_ (the "Claimant") pursuant to the [Title Of Applicable Omnibus Claims Objection] (the "Objection").

PLEASE TAKE FURTHER NOTICE that on \_\_\_\_\_, 200\_, the Claimant filed its response to the objection, wherein Claimant (i) acknowledged that the Proof of Claim asserts claims that are contingent or fully or partially unliquidated and (ii) stated that the Claimant believes that the allowable amount of the Proof of Claim upon liquidation of the Contested Claim or occurrence of the contingency, as appropriate, is \$\_\_\_\_\_ (the "Claimant's Asserted Estimated Amount").

PLEASE TAKE FURTHER NOTICE that pursuant to the Order Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 2002(m), 3007, 7016, 7026, 9006, 9007, And 9014 Establishing (i) Dates For Hearings Regarding Objections To Claims And (ii) Certain Notices And Procedures Governing Objections To Claims, entered December \_\_, 2006 (the "Order"), the Debtors hereby provide notice that the Debtors elect to accept the Claimant's Asserted Estimated Amount as the estimated amount of the Proof of Claim pursuant to section 502(c) of the Bankruptcy Code as set forth in the Objection. A copy of the Order is attached hereto.

PLEASE TAKE FURTHER NOTICE that any hearing scheduled pursuant to the Order is hereby cancelled.

PLEASE TAKE FURTHER NOTICE that the Debtors' election to accept the Claimant's Asserted Estimated Amount is without prejudice to the Debtors' right to object to any other claims in these chapter 11 cases, or to further object to the Proof of Claim, on any grounds whatsoever.

Dated: New York, New York  
\_\_\_\_\_, 200\_\_

SKADDEN, ARPS, SLATE, MEAGHER &  
FLOM LLP

By: \_\_\_\_\_  
John Wm. Butler, Jr. (JB 4711)  
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By: \_\_\_\_\_  
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Attorneys for Delphi Corporation, et al.,  
Debtors and Debtors-in-Possession

# **EXHIBIT E**

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UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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	:	
In re	:	Chapter 11
	:	
DELPHI CORPORATION, <u>et al.</u> ,	:	Case No. 05-44481 (RDD)
	:	
Debtors.	:	(Jointly Administered)
	:	
-----	x	

NOTICE OF PRESENTMENT OF JOINT STIPULATION AND AGREED ORDER  
COMPROMISING AND ALLOWING PROOFS OF CLAIM NUMBERS 1003, 1213, 1246, 1408,  
2438, 2439, 2441, 2442, 2443, 2588, 2590, 2640, 2641, 2642, 2643, 2644, 2645, 2647, 2687, 2688,  
2691, 2693, 2695, 2696, 2701, 2733, 2735, 2736, 2738, 2739, 2740, 2741, 2742, 2743, 4211, 11615,  
14669, 14670, 14681, 14682, 14687, 14692, 15978, 15983, 15984, AND 16716 ASSERTED BY  
SIERRA LIQUIDITY FUND, LLC

PLEASE TAKE NOTICE that Delphi Corporation and certain of its subsidiaries and affiliates, debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), objected to proofs of claim numbers 1003, 1213, 1246, 1408, 2438, 2439, 2441, 2442, 2443, 2588, 2590, 2640, 2641, 2642, 2643, 2644, 2645, 2647, 2687, 2688, 2691, 2693, 2695, 2696, 2701, 2733, 2735, 2736, 2738, 2739, 2740, 2741, 2742, 2743, 4211, 11615, 14669, 14670, 14681, 14682, 14687, 14692, 15978, 15983, 15984, and 16716 (collectively, the "Proofs of Claim") asserted by Sierra Liquidity Fund, LLC (the "Claimant") pursuant to the Debtors' omnibus claims objections (collectively, the "Omnibus Claims Objections") identified in column F on the list of Proofs of Claim attached hereto as Exhibit A (titled "Omnibus Claims Objection").

PLEASE TAKE FURTHER NOTICE that the Debtors and the Claimant have agreed to settle the Omnibus Claims Objections with respect to the Proof of Claim, and because the claims (collectively, the "Claims") asserted in the Proofs of Claim involve an ordinary course controversy and pursuant to the Amended And Restated Order Under 11 U.S.C. §§ 363, 502 And 503 And Fed. R. Bankr. P. 9019(b) Authorizing Debtors To Compromise Or Settle Certain Classes Of Controversy And Allow Claims Without Further Court Approval (Docket No. 8401), the Debtors and the Claimant have (i) entered into a Settlement Agreement dated as of January 16, 2008 (the "Settlement Agreement") and (ii) executed a Joint Stipulation And Agreed Order Compromising And Allowing Proofs Of Claim Numbers 1003, 1213, 1246, 1408, 2438, 2439, 2441, 2442, 2443, 2588, 2590, 2640, 2641, 2642, 2643, 2644, 2645, 2647, 2687, 2688, 2691, 2693, 2695, 2696, 2701, 2733, 2735, 2736, 2738, 2739, 2740, 2741, 2742, 2743, 4211, 11615, 14669, 14670, 14681, 14682, 14687, 14692, 15978, 15983, 15984, and 16716 Asserted by Sierra Liquidity Fund, LLC (the "Joint Stipulation").



PLEASE TAKE FURTHER NOTICE that, pursuant to the Settlement Agreement and the Joint Stipulation, the Debtors acknowledge and agree that the Claims listed in column A on the list of Proofs of Claim attached hereto as Exhibit A (titled "Proof of Claim Number") shall be allowed against those Debtor entities and in the amounts and classifications set forth in columns I , J, and K, respectively, on Exhibit A (titled "Debtor," "Classification," and "Allowed Amount," respectively) and that the Responses filed by the Claimant and/or Assignor (collectively, the "Responses") to the Omnibus Claims Objection are deemed withdrawn with prejudice.

PLEASE TAKE FURTHER NOTICE that if timely written objections are filed, served, and received in accordance with this notice, a hearing to consider approval of the Joint Stipulation will be held on February 8, 2008, at 10:00 a.m. (prevailing Eastern Time) (the "Hearing") in the United States Bankruptcy Court for the Southern District of New York.

PLEASE TAKE FURTHER NOTICE that if no written objections to the Joint Stipulation are timely filed, served, and received, the Debtors will present the Joint Stipulation for consideration at the hearing scheduled for February 8, 2008, at 10:00 a.m. (prevailing Eastern time) in the United States Bankruptcy Court for the Southern District of New York.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Joint Stipulation must (a) be in writing, (b) conform to the Federal Rules of Bankruptcy Procedure, the Local Bankruptcy Rules for the Southern District of New York, and the Claims Objection Procedures Order, (c) be filed with the Bankruptcy Court in accordance with General Order M-242 (as amended) – registered users of the Bankruptcy Court's case filing system must file electronically, and all other parties-in-interest must file on a 3.5 inch disk (preferably in Portable

Document Format (PDF), WordPerfect, or any other Windows-based word processing format),  
(d) be submitted in hard copy form directly to the chambers of the Honorable Robert D. Drain,  
United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of  
New York, One Bowling Green, Room 632, New York, New York 10004, and (e) be served  
upon (i) Delphi Corporation, 5725 Delphi Drive, Troy, Michigan 48098 (Att'n: General Counsel)  
and (ii) counsel to the Debtors, Skadden, Arps, Slate, Meagher & Flom LLP, 333 West Wacker  
Drive, Suite 2100, Chicago, Illinois 60606 (Att'n: John Wm. Butler, Jr., John K. Lyons, and  
Joseph N. Wharton), in each case so as to be received no later than 4:00 p.m. (prevailing Eastern  
time) on February 7, 2008.

Dated: New York, New York  
February 4, 2008

SKADDEN, ARPS, SLATE, MEAGHER &  
FLOM LLP

By: /s/ John Wm. Butler, Jr.  
John Wm. Butler, Jr. (JB 4711)  
John K. Lyons (JL 4951)  
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By: /s/ Kayalyn A. Marafioti  
Kayalyn A. Marafioti (KM 9632)  
Thomas J. Matz (TM 5986)  
Four Times Square  
New York, New York 10036  
(212) 735-3000

Attorneys for Delphi Corporation, et al.,  
Debtors and Debtors-in-Possession

Exhibit A

A	B	C	D	E	F	G	H	I	J	K
Proof of Claim Number	Date Filed	Party Filing a Proof of Claim	Owner of Claim	Asserted Amount	Omnibus Claims	Debtor Named on Proof of Claim	Asserted Classification	Debtor	Classification	Allowed Amount
1003	12/5/2005	SIERRA LIQUIDITY FUND	CONSOLIDATED MACHINERY MOVERS SIERRA LIQUIDITY FUND	16,575.00	Ninth Omnibus Claims DELPHI Claims Objection	DELPHI AUTOMOTIVE CORPORATION	General Unsecured Claim	DELPHI AUTOMOTIVE SYSTEMS LLC	General Unsecured Claim	\$16,575.00
1213	12/19/2005	SLICK ENGINEERING INDUSTRIES	SLICK ENGINEERING INDUSTRIES	990.00	Ninth Omnibus Claims DELPHI Claims Objection	DELPHI AUTOMOTIVE CORPORATION	General Unsecured Claim	DELPHI AUTOMOTIVE SYSTEMS LLC	General Unsecured Claim	\$990.00
1246	12/21/2005	SIERRA LIQUIDITY FUND ALEXANDRIA EXTRUSION CO	SIERRA LIQUIDITY FUND ALEXANDRIA EXTRUSION CO	\$11,487.74	Ninth Omnibus Claims DELPHI Claims Objection	DELPHI AUTOMOTIVE CORPORATION	General Unsecured Claim	DELPHI AUTOMOTIVE SYSTEMS LLC	General Unsecured Claim	\$11,076.37
1408	12/20/2005	FOCUS BUSINESS SOLUTIONS SIERRA LIQUIDITY FUND	FOCUS BUSINESS SOLUTIONS SIERRA LIQUIDITY FUND	12,416.25	Ninth Omnibus Claims DELPHI Claims Objection	DELPHI AUTOMOTIVE CORPORATION	General Unsecured Claim	DELPHI AUTOMOTIVE SYSTEMS LLC	General Unsecured Claim	\$12,416.25
2438	3/28/2006	SENECA CERAMICS CORP & SIERRA LIQUIDITY FUND	SENECA CERAMICS CORP & SIERRA LIQUIDITY FUND	811.12	Ninth Omnibus Claims DELPHI Claims Objection	DELPHI AUTOMOTIVE CORPORATION	General Unsecured Claim	ASEC MANUFACTURING GENERAL PARTNERSHIP	General Unsecured Claim	\$811.12
2439	3/28/2006	PRESS AUTOMATION INC & SIERRA LIQUIDITY FUND	PRESS AUTOMATION INC & SIERRA LIQUIDITY FUND	3,744.80	Ninth Omnibus Claims DELPHI Claims Objection	DELPHI AUTOMOTIVE SYSTEMS LLC	General Unsecured Claim	DELPHI AUTOMOTIVE SYSTEMS LLC	General Unsecured Claim	\$2,877.40
2441	3/28/2006	HOIST & CRANE SERVICE CORP & SIERRA LIQUIDITY FUND	HOIST & CRANE SERVICE CORP & SIERRA LIQUIDITY FUND	13,144.76	Ninth Omnibus Claims DELPHI Claims Objection	DELPHI AUTOMOTIVE CORPORATION	General Unsecured Claim	DELPHI AUTOMOTIVE SYSTEMS LLC	General Unsecured Claim	\$12,339.52
2442	3/28/2006	PRECISION WIRE TECHNOLOGIES SIERRA LIQUIDITY FUND	PRECISION WIRE TECHNOLOGIES SIERRA LIQUIDITY FUND	1,229.76	Ninth Omnibus Claims DELPHI Claims Objection	DELPHI AUTOMOTIVE CORPORATION	General Unsecured Claim	DELPHI AUTOMOTIVE SYSTEMS LLC	General Unsecured Claim	\$1,051.03
2443	3/28/2006	IMPERIAL COFFEE SERVICES & SIERRA LIQUIDITY FUND	IMPERIAL COFFEE SERVICES & SIERRA LIQUIDITY FUND	2,937.70	Ninth Omnibus Claims DELPHI Claims Objection	DELPHI AUTOMOTIVE CORPORATION	General Unsecured Claim	ASEC MANUFACTURING GENERAL PARTNERSHIP	General Unsecured Claim	\$2,946.56
2538	4/10/2006	CHEMPLATE INDUSTRIES & SIERRA LIQUIDITY FUND	CHEMPLATE INDUSTRIES & SIERRA LIQUIDITY FUND	4,930.36	Ninth Omnibus Claims DELPHI Claims Objection	DELPHI AUTOMOTIVE CORPORATION	General Unsecured Claim	DELPHI AUTOMOTIVE SYSTEMS LLC	General Unsecured Claim	\$4,068.46
2590	4/10/2006	WARNER SUPPLY INC & SIERRA LIQUIDITY FUND	WARNER SUPPLY INC & SIERRA LIQUIDITY FUND	5,926.96	Fifteenth Omnibus Claims DELPHI Claims Objection	DELPHI AUTOMOTIVE CORPORATION	General Unsecured Claim	DELPHI AUTOMOTIVE SYSTEMS LLC	General Unsecured Claim	\$3,437.82
2640	4/13/2006	JEVC TRANSPORTATION & SIERRA LIQUIDITY FUND	JEVC TRANSPORTATION & SIERRA LIQUIDITY FUND	10,101.15	Fifteenth Omnibus Claims DELPHI Claims Objection	DELPHI AUTOMOTIVE CORPORATION	General Unsecured Claim	DELPHI AUTOMOTIVE SYSTEMS LLC	General Unsecured Claim	\$9,543.06
2641	4/13/2006	EL PASO HEATER & SUPPLY & SIERRA LIQUIDITY FUND	EL PASO HEATER & SUPPLY & SIERRA LIQUIDITY FUND	4,944.50	Ninth Omnibus Claims DELPHI Claims Objection	DELPHI AUTOMOTIVE CORPORATION	General Unsecured Claim	DELPHI AUTOMOTIVE SYSTEMS LLC	General Unsecured Claim	\$4,269.50
2642	4/13/2006	IMAGE LABS INTERNATIONAL & SIERRA LIQUIDITY FUND	IMAGE LABS INTERNATIONAL & SIERRA LIQUIDITY FUND	5,395.00	Ninth Omnibus Claims DELPHI Claims Objection	DELPHI AUTOMOTIVE CORPORATION	General Unsecured Claim	ASEC MANUFACTURING GENERAL PARTNERSHIP	General Unsecured Claim	\$5,395.00
2643	4/13/2006	MAGEL & SHIPPERS PRODUCTS & SIERRA LIQUIDITY FUND	MAGEL & SHIPPERS PRODUCTS & SIERRA LIQUIDITY FUND	12,800.00	Seventeenth Omnibus Claims DELPHI Claims Objection	DELPHI AUTOMOTIVE CORPORATION	General Unsecured Claim	DELPHI AUTOMOTIVE SYSTEMS LLC	General Unsecured Claim	\$12,800.00
2644	4/13/2006	SAISON INC & SIERRA LIQUIDITY FUND	SAISON INC & SIERRA LIQUIDITY FUND	55,050.00	Thirteenth Omnibus Claims DELPHI Claims Objection	DELPHI AUTOMOTIVE CORPORATION	General Unsecured Claim	DELPHI AUTOMOTIVE SYSTEMS LLC	General Unsecured Claim	\$55,050.00
2645	4/13/2006	TESTING SERVICES GROUP & SIERRA LIQUIDITY FUND	TESTING SERVICES GROUP & SIERRA LIQUIDITY FUND	19,960.00	Ninth Omnibus Claims DELPHI Claims Objection	DELPHI AUTOMOTIVE CORPORATION	General Unsecured Claim	DELPHI AUTOMOTIVE SYSTEMS LLC	General Unsecured Claim	\$16,960.00
2647	4/13/2006	ABCO FIRE PROTECTION INC & SIERRA LIQUIDITY FUND	ABCO FIRE PROTECTION INC & SIERRA LIQUIDITY FUND	4,284.04	Ninth Omnibus Claims DELPHI Claims Objection	DELPHI AUTOMOTIVE CORPORATION	General Unsecured Claim	DELPHI AUTOMOTIVE SYSTEMS LLC	General Unsecured Claim	\$3,841.47
2637	4/19/2006	ORIGIN LAB CORP & SIERRA LIQUIDITY FUND	ORIGIN LAB CORP & SIERRA LIQUIDITY FUND	347.00	Ninth Omnibus Claims DELPHI Claims Objection	DELPHI AUTOMOTIVE CORPORATION	General Unsecured Claim	DELPHI AUTOMOTIVE SYSTEMS LLC	General Unsecured Claim	\$338.00
2638	4/19/2006	SOUTHERN HOSE & INDUSTRIAL SUPPLY SIERRA LIQUIDITY FUND	SOUTHERN HOSE & INDUSTRIAL SUPPLY SIERRA LIQUIDITY FUND	272.36	Ninth Omnibus Claims DELPHI Claims Objection	DELPHI AUTOMOTIVE CORPORATION	General Unsecured Claim	DELPHI AUTOMOTIVE SYSTEMS LLC	General Unsecured Claim	\$207.28
2631	4/19/2006	THREE 60 PRODUCTIONS & SIERRA LIQUIDITY FUND	THREE 60 PRODUCTIONS & SIERRA LIQUIDITY FUND	10,701.40	Thirteenth Omnibus Claims DELPHI Claims Objection	DELPHI AUTOMOTIVE CORPORATION	General Unsecured Claim	DELPHI AUTOMOTIVE SYSTEMS LLC	General Unsecured Claim	\$7,467.90
2633	4/19/2006	CERAMTEC NORTH AMERICA & SIERRA LIQUIDITY FUND	CERAMTEC NORTH AMERICA & SIERRA LIQUIDITY FUND	246,952.74	Twenty-Fourth Omnibus Claims DELPHI Claims Objection	DELPHI AUTOMOTIVE CORPORATION	General Unsecured Claim	DELPHI AUTOMOTIVE SYSTEMS LLC	General Unsecured Claim	\$229,146.91
2635	4/19/2006	ENDURA PLASTICS & SIERRA LIQUIDITY FUND	ENDURA PLASTICS & SIERRA LIQUIDITY FUND	11,321.75	Ninth Omnibus Claims DELPHI Claims Objection	DELPHI AUTOMOTIVE CORPORATION	General Unsecured Claim	DELPHI AUTOMOTIVE SYSTEMS LLC	General Unsecured Claim	\$11,528.15
2636	4/19/2006	SCHAEFER SYSTEMS INTERNATIONAL & SIERRA LIQUIDITY FUND	SCHAEFER SYSTEMS INTERNATIONAL & SIERRA LIQUIDITY FUND	15,234.85	Thirteenth Omnibus Claims DELPHI Claims Objection	DELPHI AUTOMOTIVE CORPORATION	General Unsecured Claim	DELPHI AUTOMOTIVE SYSTEMS LLC	General Unsecured Claim	\$9,204.44

Exhibit A

A	B	C	D	E	F	G	H	I	J	K
Proof of Claim Number	Date Filed	Party Filing a Proof of Claim	Owner of Claim	Assessed Amount	Omnibus Claims Objection	Debtor Named on Prior of Claim	Assessed Classification	Debtor	Classification	Assessed Amount
2701	4/21/2006	BIRD ELECTRONIC CORP & SIERRA LIQUIDITY FUND	BIRD ELECTRONIC CORP & SIERRA LIQUIDITY FUND	995.00	Eleventh Omnibus Claims Objection DELPHI CORPORATION	General Unsecured Claim	General Unsecured	DELPHI AUTOMOTIVE SYSTEMS LLC	General Unsecured Claim	\$995.00
2733	4/24/2006	ALLIED FIRE PROTECTION & SIERRA LIQUIDITY FUND	ALLIED FIRE PROTECTION & SIERRA LIQUIDITY FUND	5,081.80	Thirteenth Omnibus Claims Objection DELPHI CORPORATION	General Unsecured Claim	General Unsecured	DELPHI AUTOMOTIVE SYSTEMS LLC	General Unsecured Claim	\$5,081.80
2735	4/24/2006	NEW ENGLAND ELECTRIC WIRE & SIERRA LIQUIDITY FUND	NEW ENGLAND ELECTRIC WIRE & SIERRA LIQUIDITY FUND	3,702.30	Seventeenth Omnibus Claims Objection DELPHI CORPORATION	General Unsecured Claim	General Unsecured	DELPHI AUTOMOTIVE SYSTEMS LLC	General Unsecured Claim	\$3,702.30
2736	4/24/2006	BUILDERS OVERHEAD CRANES & SIERRA LIQUIDITY FUND	BUILDERS OVERHEAD CRANES & SIERRA LIQUIDITY FUND	650.00	Ninth Omnibus Claims Objection DELPHI CORPORATION	General Unsecured Claim	General Unsecured	ASC MANUFACTURING GENERAL PARTNERSHIP	General Unsecured Claim	\$650.00
2738	4/24/2006	AR-BEE TRANSPARENT PROD SIERRA LIQUIDITY FUND	AR-BEE TRANSPARENT PROD SIERRA LIQUIDITY FUND	4,750.20	Twenty-First Omnibus Claims Objection DELPHI CORPORATION	General Unsecured Claim	General Unsecured	DELPHI AUTOMOTIVE SYSTEMS LLC	General Unsecured Claim	\$4,750.20
2739	4/24/2006	QUINCY SPRING LEWIS SPRING & SIERRA LIQUIDITY FUND	QUINCY SPRING LEWIS SPRING & SIERRA LIQUIDITY FUND	102,734.89	Fifteenth Omnibus Claims Objection DELPHI CORPORATION	General Unsecured Claim	General Unsecured	DELPHI AUTOMOTIVE SYSTEMS LLC	General Unsecured Claim	\$94,513.07
2740	4/24/2006	COLD JET LLC & SIERRA LIQUIDITY FUND	COLD JET LLC & SIERRA LIQUIDITY FUND	\$68.39	Eleventh Omnibus Claims Objection DELPHI CORPORATION	General Unsecured Claim	General Unsecured	DELPHI AUTOMOTIVE SYSTEMS LLC	General Unsecured Claim	\$68.39
2741	4/24/2006	DEXPORT TOOL MFG & SIERRA LIQUIDITY FUND	DEXPORT TOOL MFG & SIERRA LIQUIDITY FUND	\$50.00	Ninth Omnibus Claims Objection DELPHI CORPORATION	General Unsecured Claim	General Unsecured	DELPHI AUTOMOTIVE SYSTEMS LLC	General Unsecured Claim	\$50.00
2742	4/24/2006	RANKIN & HOUSER & SIERRA LIQUIDITY FUND	RANKIN & HOUSER & SIERRA LIQUIDITY FUND	910.40	Eleventh Omnibus Claims Objection DELPHI CORPORATION	General Unsecured Claim	General Unsecured	DELPHI AUTOMOTIVE SYSTEMS LLC	General Unsecured Claim	\$910.40
2743	4/24/2006	TONER SALES INC & SIERRA LIQUIDITY FUND	TONER SALES INC & SIERRA LIQUIDITY FUND	95.04	Eleventh Omnibus Claims Objection DELPHI CORPORATION	General Unsecured Claim	General Unsecured	DELPHI AUTOMOTIVE SYSTEMS LLC	General Unsecured Claim	\$95.04
4211	5/1/2006	SHOWERS GROUP INC & SHEPARD MFG CO INC	SIERRA LIQUIDITY FUND	\$7,528.00	Nineteenth Omnibus Claims Objection DELPHI CORPORATION	General Unsecured Claim	General Unsecured	DELPHI CORPORATION	General Unsecured Claim	\$3,764.00
11615	7/27/2006	SAK ELECTRONICS CORP USA	SIERRA LIQUIDITY FUND	\$12,665.02	Nineteenth Omnibus Claims Objection DELPHI CORPORATION	General Unsecured Claim	General Unsecured	DELPHI AUTOMOTIVE SYSTEMS LLC	General Unsecured Claim	\$6,910.01
14669	7/31/2006	SIERRA LIQUIDITY FUND LLC ASSIGNEE DYNAMIC CORPORATION ASSIGNOR	SIERRA LIQUIDITY FUND LLC ASSIGNEE DYNAMIC CORPORATION ASSIGNOR	\$216,304.71	Nineteenth Omnibus Claims Objection DELPHI AUTOMOTIVE SYSTEMS LLC	General Unsecured Claim	General Unsecured	DELPHI AUTOMOTIVE SYSTEMS LLC	General Unsecured Claim	\$210,552.25
14670	7/31/2006	SIERRA LIQUIDITY FUND LLC ASSIGNEE EISSMANN GROUP AUTOMOTIVE ASSIGNOR	SIERRA LIQUIDITY FUND LLC ASSIGNEE EISSMANN GROUP AUTOMOTIVE ASSIGNOR	\$16,977.50	Seventeenth Omnibus Claims Objection DELPHI AUTOMOTIVE SYSTEMS LLC	General Unsecured Claim	General Unsecured	DELPHI AUTOMOTIVE SYSTEMS LLC	General Unsecured Claim	\$14,301.16
14681	7/31/2006	SIERRA LIQUIDITY FUND LLC ASSIGNEE ATLAS PRESSED METALS ASSIGNOR	SIERRA LIQUIDITY FUND LLC ASSIGNEE ATLAS PRESSED METALS ASSIGNOR	\$110,033.10	Eleventh Omnibus Claims Objection DELPHI AUTOMOTIVE SYSTEMS LLC	General Unsecured Claim	General Unsecured	DELPHI AUTOMOTIVE SYSTEMS LLC	General Unsecured Claim	\$107,978.82
14682	7/31/2006	SIERRA LIQUIDITY FUND LLC ASSIGNEE NEW ENGLAND INTERCONNECT SYSTEMS INC ASSIGNOR	SIERRA LIQUIDITY FUND LLC ASSIGNEE NEW ENGLAND INTERCONNECT SYSTEMS INC ASSIGNOR	\$150,601.20	Fifteenth Omnibus Claims Objection DELPHI AUTOMOTIVE SYSTEMS LLC	General Unsecured Claim	General Unsecured	DELPHI AUTOMOTIVE SYSTEMS LLC	General Unsecured Claim	\$146,750.60
14687	7/31/2006	SIERRA LIQUIDITY FUND LLC ASSIGNEE K A TECHNOLOGIES ASSIGNOR	SIERRA LIQUIDITY FUND LLC ASSIGNEE K A TECHNOLOGIES ASSIGNOR	\$15,273.82	Seventeenth Omnibus Claims Objection DELPHI AUTOMOTIVE SYSTEMS LLC	General Unsecured Claim	General Unsecured	DELPHI AUTOMOTIVE SYSTEMS LLC	General Unsecured Claim	\$14,625.44
14692	7/31/2006	SIERRA LIQUIDITY FUND LLC ASSIGNEE PVI INDUSTRIAL WASHING ASSIGNOR	SIERRA LIQUIDITY FUND LLC ASSIGNEE PVI INDUSTRIAL WASHING ASSIGNOR	\$75,027.43	Ninth Omnibus Claims Objection DELPHI AUTOMOTIVE SYSTEMS LLC	General Unsecured Claim	General Unsecured	DELPHI AUTOMOTIVE SYSTEMS LLC	General Unsecured Claim	\$72,159.89
15978	8/9/2006	SIERRA LIQUIDITY FUND LLC ASSIGNEE SKYWORLD INTERACTIVE INC ASSIGNOR	SIERRA LIQUIDITY FUND LLC ASSIGNEE SKYWORLD INTERACTIVE INC ASSIGNOR	\$16,709.43	Ninth Omnibus Claims Objection DELPHI CORPORATION	General Unsecured Claim	General Unsecured	DELPHI DIESEL SYSTEMS CORP	General Unsecured Claim	\$16,479.72
15983	8/9/2006	SIERRA LIQUIDITY FUND LLC ASSIGNEE MAYVILLE ENGINEERING CO INC ASSIGNOR	SIERRA LIQUIDITY FUND LLC ASSIGNEE MAYVILLE ENGINEERING CO INC ASSIGNOR	\$31,187.22	Ninth Omnibus Claims Objection DELPHI CORPORATION	General Unsecured Claim	General Unsecured	DELPHI MEDICAL SYSTEMS COLORADO CORPORATION	General Unsecured Claim	\$30,587.34
15984	8/9/2006	SIERRA LIQUIDITY FUND LLC ASSIGNEE HTTI INC ASSIGNOR	SIERRA LIQUIDITY FUND LLC ASSIGNEE HTTI INC ASSIGNOR	\$28,238.07	Ninth Omnibus Claims Objection DELPHI CORPORATION	General Unsecured Claim	General Unsecured	DELPHI MECHANTRONIC SYSTEMS, INC.	General Unsecured Claim	\$27,312.18
16716	9/26/2007	SIERRA LIQUIDITY FUND	SIERRA LIQUIDITY FUND	\$26,076.63	Twenty-Second Omnibus Claims Objection DELPHI CORPORATION	General Unsecured Claim	General Unsecured	DELPHI CORPORATION	General Unsecured Claim	\$23,073.06

## **EXHIBIT F**

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Delphi Corporation  
Special Parties

Company	Contact	Address1	Address2	City	State	Zip
Robinson, Bradshaw & Hinson, P.A.	David M. Schilli	101 North Tryon Street, Suite 1900		Charlotte	North Carolina	28246
MANDEL, KATZ & BROSNAN LLP	Tara Hannon	The Law Building	210 Route 303	Valley Cottage	New York	10989

# **EXHIBIT G**

ClaimNumber	Name	CreditorNoticeName	Address1	Address2	City	State	Zip
1003	Sierra Liquidity Fund	Sierra Liquidity Fund as assignee of Consolidated Machinery Movers	2699 White Rd Ste 255		Irvine	CA	92614
1213	Sierra Liquidity Fund	Slick Engineering Industries	2699 White Rd Ste 255		Irvine	CA	92614
1246	Sierra Liquidity Fund	Alexandria Extrusion Co	2699 White Rd Ste 255		Irvine	CA	92614
1408	Sierra Liquidity Fund	Sierra Liquidity Fund as assignee of Focus Business Solutions	2699 White Rd Ste 255		Irvine	CA	92614
2438	Sierra Liquidity Fund	Sierra Liquidity Fund as assignee of Seneca Ceramics Corp	2699 White Rd Ste 255		Irvine	CA	92614
2439	Sierra Liquidity Fund	Sierra Liquidity Fund as assignee of Press Automation Inc	2699 White Rd Ste 255		Irvine	CA	92614
2441	Sierra Liquidity Fund	Sierra Liquidity Fund as assignee of Hoist & Crane Service Corp	2699 White Rd Ste 255		Irvine	CA	92614
2442	Sierra Liquidity Fund	Sierra Liquidity Fund as assignee of Precision Wire Technologies	2699 White Rd Ste 255		Irvine	CA	92614
2443	Sierra Liquidity Fund	Sierra Liquidity Fund as assignee of Imperial Coffee Services	2699 White Rd Ste 255		Irvine	CA	92614
2588	Sierra Liquidity Fund	Sierra Liquidity Fund as assignee of ChemPlate Industries	2699 White Rd Ste 255		Irvine	CA	92614
2590	Sierra Liquidity Fund	Sierra Liquidity Fund as assignee of Warner Supply Inc	2699 White Rd Ste 255		Irvine	CA	92614
2640	Sierra Liquidity Fund	Sierra Liquidity Fund as assignee of Jevic Transportation	2699 White Road Ste 255		Irvine	CA	92614
2641	Sierra Liquidity Fund	Sierra Liquidity Fund as assignee of El Paso Heater & Supply	2699 White Road Ste 255		Irvine	CA	92614
2642	Sierra Liquidity Fund	Sierra Liquidity Fund as assignee of Image Labs International	2699 White Road Ste 255		Irvine	CA	92614
2643	Sierra Liquidity Fund	Sierra Liquidity Fund as assignee of Nagel & Shippers Products	2699 White Road Ste 255		Irvine	CA	92614
2644	Sierra Liquidity Fund	Sierra Liquidity Fund as assignee of Salion Inc	2699 White Road Ste 255		Irvine	CA	92614
2645	Sierra Liquidity Fund	Sierra Liquidity Fund as assignee of Testing Services Group	2699 White Road Ste 255		Irvine	CA	92614
2647	Sierra Liquidity Fund	Sierra Liquidity Fund as assignee of ABCO Fire Protection Inc	2699 White Road Ste 255		Irvine	CA	92614
2687	Sierra Liquidity Fund	Origin Lab Corp	2699 White Rd Ste 255		Irvine	CA	92614
2688	Sierra Liquidity Fund	Sierra Liquidity Fund as assignee of Southern Hose & Industrial Supply	2699 White Rd Ste 255		Irvine	CA	92614
2691	Sierra Liquidity Fund	Sierra Liquidity Fund as assignee of Three 60 Productions	2699 White Rd Ste 255		Irvine	CA	92614
2693	Sierra Liquidity Fund	Sierra Liquidity Fund as assignee of Ceramtec North America	2699 White Rd Ste 255		Irvine	CA	92614



ClaimNumber	Name	CreditorNoticeName	Address1	Address2	City	State	Zip
2695	Sierra Liquidity Fund	Sierra Liquidity Fund as assignee of Endura Plastics	2699 White Rd Ste 255		Irvine	CA	92614
2695	Sierra Liquidity Fund	Sierra Liquidity Fund as assignee of Endura Plastics	2699 White Rd Ste 255		Irvine	CA	92614
2696	Schaefer Systems International	Sierra Liquidity Fund as assignee of Schaefer Systems International	2699 White Rd Ste 255		Irvine	CA	92614
2701	Sierra Liquidity Fund	Sierra Liquidity Fund as assignee of Bird Electronic Corp	2699 White Rd Ste 255		Irvine	CA	92614
2733	Sierra Liquidity Fund	Sierra Liquidity Fund as assignee of Allied Fire Protection	2699 White Rd Ste 255		Irvine	CA	92614
2735	Sierra Liquidity Fund	Sierra Liquidity Fund as assignee of New England Electric Wire	2699 White Rd Ste 255		Irvine	CA	92614
2736	Sierra Liquidity Fund	Sierra Liquidity Fund as assignee of Builders Overhead Cranes	2699 White Rd Ste 255		Irvine	CA	92614
2738	Sierra Liquidity Fund	Sierra Liquidity Fund as assignee of AR BEE Transparent Prod	2699 White Rd Ste 255		Irvine	CA	92614
2739	Sierra Liquidity Fund	Sierra Liquidity Fund as assignee of Quincy Spring Lewis Spring	2699 White Rd Ste 255		Irvine	CA	92614
2740	Sierra Liquidity Fund	Cold Jet LLC	2699 White Rd Ste 255		Irvine	CA	92614
2741	Sierra Liquidity Fund	Sierra Liquidity Fund as assignee of Dexport Tool Mfg	2699 White Rd Ste 255		Irvine	CA	92614
2742	Sierra Liquidity Fund	Sierra Liquidity Fund as assignee of Rankin & Houser	2699 White Rd Ste 255		Irvine	CA	92614
2743	Sierra Liquidity Fund	Sierra Liquidity Fund as assignee of Toner Sales Inc	2699 White Rd Ste 255		Irvine	CA	92614
4211	Sierra Liquidity Fund		2699 White Rd Ste 255		Irvine	CA	92614
11615	Sierra Liquidity Fund	Smk Electronics	2699 White Rd Ste 255		Irvine	CA	92614
14669	Sierra Liquidity Fund LLC	Dynamic Corporation Assignor	2699 White Rd Ste 255		Irvine	CA	92614
14670	Sierra Liquidity Fund LLC	Eissmann Group Automotive Assignor	2699 White Rd Ste 255		Irvine	CA	92614
14681	Sierra Liquidity Fund LLC	Sierra Liquidity Fund as Assignee Atlas Pressed Metals Assignor	2699 White Rd Ste 255		Irvine	CA	92614
14682	Sierra Liquidity Fund LLC	Assignee New England Interconnect Systems Inc Assignor	2699 White Rd Ste 255		Irvine	CA	92614
14687	Sierra Liquidity Fund LLC	Assignee K A Technologies Assignor	2699 White Rd Ste 255		Irvine	CA	92614
14692	Sierra Liquidity Fund LLC	Assignee PVI Industrial Washing Assignor	2699 White Rd Ste 255		Irvine	CA	92614
15978	Sierra Liquidity Fund LLC	Skyworld Interactive Inc Assignor	Sierra Liquidity Fund	2699 White Rd Ste 255	Irvine	CA	92614
15983	Sierra Liquidity Fund LLC	Assignee Mayville Engineering Co Inc Assignor	2699 White Rd Ste 255		Irvine	CA	92614
15984	Sierra Liquidity Fund LLC	Assignee HTT Inc Assignor	2699 White Rd Ste 255		Irvine	CA	92614
16716	Sierra Liquidity Fund		2699 White Rd Ste 255		Irvine	CA	92614